### Diversity and Equity: Assessment Challenges and Examples for English Learners

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Critical Issues in Mathematics Education 2013: Assessment of Mathematical Proficiencies in the Age of the Common Core Mathematical Sciences Research Institute, April 3-5, 2013 Assessing Content Mastery of English Learners in Mathematics: Basic Claim

Excessive linguistic complexity in mathematics word problems functions as a threat to the validity of test scores for ELs, therefore as a potential source of bias (August & Hakuta, 1997; Abedi & Lord, 2001, Martiniello, 2007, 2008). Research on Text Complexity, Differential Item Functioning (DIF) and Think-Alouds

- What are the linguistic (syntactic and lexical) features of items showing large difficulty differences favoring non-ELs over ELs with equivalent mathematics proficiency?
- What comprehension challenges do these linguistic features pose to ELs with different levels of English Language Proficiency?

## Linguistic Features of DIF Items

### SYNTACTIC

- Complex multi-clausal sentences
- Long noun phrases

### LEXICAL

- Unfamiliar words and phrases (non-mathematical)
- **Polysemy** (words with different meanings)
- Home-related vs. School-related words
  - words or particular meanings of words not likely to be learned by ELs in their schooling in English (Martiniello, 2007, 2008, Martiniello & Wolf, 2010)

## Features of DIF items

#### CONTEXT

 Cultural references and background knowledge

#### NON-LINGUISTIC

- Item layout
- Absence of non-linguistic schematic representations

(Martiniello, 2008, 2009)

### **Examples from State Assessments**

# Unfamiliar Vocabulary (School-related vs. Home-related words)

Source: Massachusetts Department of Education (2003) MCAS Test Grade 4 (items 8 and 30)



Mr. Garcia gave each of his students a notepad, a pencil, and a ruler on the first day of school. The chart below shows the different colors of the notepads, pencils, and rulers.

Notepads	Pencils	Rulers
Yellow	Red	Green
White	Blue	Purple
	Orange	

#### **Colors of Notepads, Pencils, and Rulers**

How many different combinations of 1 notepad, 1 pencil, and 1 ruler can Mr. Garcia make?



8



Every Saturday in the fall, Martin has to do 1 inside chore and 1 outside chore. The chores are listed below.

Inside Chores	Outside Chores
vacuum	rake
wash dishes	weed
dust	

How many different combinations of 1 inside chore and 1 outside chore can Martin make?

- A. 3
- B. 5
- C. 6
- D. 9



#### 2

To win a game, Tamika must spin an even number on a spinner identical to the one shown below.



Are Tamika's chances of spinning an even number certain, likely, unlikely, or impossible?

- A. certain
- B. likely
- C. unlikely
- D. impossible

### Polysemy and Syntactic Ambiguity

Polysemy:

The word ONE has different meanings depending on context

spinner identical to the <u>one</u> shown below

Here ONE is a **pronoun** replacing the word SPINNER

spinner identical to the **<u>spinner</u>** shown below

But, ONE also means the **numeral** 1 In think-aloud interviews, most ELs interpret ONE as the **#1** 

### Item Layout and Syntactic Relationships

#### Actual Item Layout

To win a game, Tamika must spin an <u>even</u> <u>number</u> on a spinner identical to the <u>one</u> <u>shown below</u>

#### This is clearer

To win a game, Tamika must spin an <u>even number</u> on a spinner identical to the <u>one shown below</u> Item Characteristic Curve Item 2 ICC



### **Examples from State Assessments**

### Cultural References and Background Knowledge (COUPON, RAISED)

Source: Massachusetts Department of Education (2003) MCAS

## Coupon for \$1.00 off

Miguel wants to buy 3 bags of potato chips. Each bag of potato chips costs \$2.69. If he uses a coupon for \$1.00 off the price of one bag, how much will Miguel owe for the 3 bags of potato chips?

- A. \$1.69
- B. \$3.72
- C. \$7.07
- D. \$8.07

## **Polysemy: Raised for a shelter**



18 The pictograph below shows the amount of money each fourth-grade class raised for an animal shelter.

Class	Amount Raised	
Ms. Smith	222222	
Mr. Powell	\$\$\$\$	
Ms. Carly	22222222	
Mr. Roper	222222	

#### Amount Raised by Each Class

If Mr. Powell's class raised \$20 and Mr. Roper's class raised \$30, how much money does one S represent?

- A. \$1
- B. \$4
- C. \$5
- D. \$20

### **Implications for Testing**

### Test construction

- Avoid unnecessary linguistic complexity not relevant to mathematics
- Refine linguistic complexity measures to include issues particular to ELs
  - (e.g. school vs. home vocab, polysemy, familiarity vs. frequency)
- Thorough item review by EL experts
- Test analysis/validation
  - Differential Item Functioning DIF studies for ELs
  - Routine use of Think-aloud protocols
    - Further validity research

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